

RESPIRONICS INC
Form SC TO-T/A
February 04, 2008

Table of Contents

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**SCHEDULE TO
(Rule 14d-100)
Tender Offer Statement under Section 14(d)(1) or Section 13(e)(1) of
the Securities Exchange Act of 1934
(Amendment No. 4)**

RESPIRONICS, INC.
(Name of Subject Company (Issuer))
MOONLIGHT MERGER SUB, INC.
a wholly owned subsidiary of
PHILIPS HOLDING USA INC.
a wholly owned subsidiary of
KONINKLIJKE PHILIPS ELECTRONICS N.V.

(Names of Filing Persons (Offerors))
**Common Stock, par value \$0.01 per share,
and associated common stock acquisition rights**
(Title of Class of Securities)
761230101

(CUSIP Number of Class of Securities)

Joseph E. Innamorati, Esq.
Moonlight Merger Sub, Inc.
1251 Avenue of the Americas
20th Floor
New York, NY 10020-1104
(212) 536-0641

(Name, address and telephone number of person authorized to receive notices and communications on behalf of filing persons)

With a copy to:

Neil T. Anderson
Matthew G. Hurd
Sullivan & Cromwell LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
CALCULATION OF FILING FEE

Transaction Valuation*
\$4,899,365,658

Amount of Filing Fee
\$192,545.07

* Estimated for purposes of calculating the amount of the

filing fee only.
 This calculation assumes the purchase of 74,232,813 outstanding shares of common stock, par value \$0.01 per share, including the associated common stock acquisition rights (such rights, together with such shares of the Company's common stock, the Shares) issued under the Rights Agreement, dated June 28, 1996, between Respironics, Inc. and Mellon Investor Services LLC, as amended, for a price of \$66.00 per Share. The calculation of the filing fee is based on the Company's representation of its capitalization as of December 18, 2007.

- b) Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number or the Form or Schedule and the date of its filing.

Amount Previously Paid: Form or Registration No.: \$192,545.07 Schedule TO

Filing Party: Date Filed: Moonlight Merger Sub, Inc. January 3, 2008

- Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- third-party tender offer subject to Rule 14d-1.
- issuer tender offer subject to Rule 13e-4.
- going-private transaction subject to Rule 13e-3.
- amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer.

TABLE OF CONTENTS

Item 1. Summary Term Sheet.

Item 4. Terms of the Transaction.

Item 12. Exhibits.

SIGNATURE

EXHIBIT INDEX

EX-99.A.2.D: JOINT PRESS RELEASE

EX-99.D.8:FIRST AMENDMENT TO AGREEMENT AND PLAN OF MERGER

Table of Contents

This Amendment No. 4 (this Amendment) amends and supplements Items 1, 4 and 12 in the Tender Offer Statement on Schedule TO, filed on January 3, 2008 (the Schedule TO) with the Securities and Exchange Commission by Moonlight Merger Sub, Inc., a Delaware corporation, as amended on January 16, 2008, January 28, 2008 and January 31, 2008.

Except as otherwise indicated in this Amendment, the information set forth in the Schedule TO remains unchanged. Capitalized terms used but not defined herein have the meanings ascribed to them in the Schedule TO.

Item 1. Summary Term Sheet.

The information set forth in the section of the Offer to Purchase entitled Summary Term Sheet is incorporated herein by reference, except that the first sentence in the section therein entitled How long do I have to tender my Shares in the offer? is hereby amended and restated as follows:

You will have at least until 12:00 midnight (New York City time) on February 22, 2008 (such date, the Expiration Date), unless we have extended the period during which the offer is open (in which event the term Expiration Date means the latest time and date as the offer, as so extended, may expire) to tender your Shares into the offer.

The information set forth in the section of the Offer to Purchase entitled Summary Term Sheet is incorporated herein by reference, except that the section therein entitled Can the offer be extended and under what circumstances? is hereby amended by adding the following at the end thereof:

Purchaser is *required to* extend the first Expiration Date from 12:00 midnight (New York City time) on February 1, 2008 to 12:00 midnight (New York City time) on February 22, 2008.

Item 4. Terms of the Transaction.

(a)(1)(i)-(viii), (x) and (xii) The information set forth in the section of the Offer to Purchase entitled Terms of the Offer is incorporated herein by reference, except that the third paragraph therein is hereby amended by adding the following at the end thereof:

Purchaser is *required to* extend the first Expiration Date from 12:00 midnight (New York City time) on February 1, 2008 to 12:00 midnight (New York City time) on February 22, 2008.

The information set forth in the section of the Offer to Purchase entitled Terms of the Offer is hereby amended and supplemented by adding the following at the end thereof:

On February 4, 2008, Royal Philips and the Company announced that Purchaser had extended the Expiration Date of the offer to 12:00 midnight (New York City time) on February 22, 2008 and that the merger agreement had been amended to provide for such extension. A copy of the joint press release is filed as Exhibit (a)(2)(D) to the Schedule TO and is incorporated by reference. A copy of the amendment to the merger agreement is filed as Exhibit (d)(8) to the Schedule TO and is incorporated by reference.

Item 12. Exhibits.

Item 12 of the Schedule TO is hereby amended and supplement by adding the following exhibits:

Exhibit No. Exhibit Name

(a)(2)(D) Joint Press Release, issued by Royal Philips and the Company, dated February 4, 2008.

(d)(8) First Amendment to Agreement and Plan of Merger, dated as of February 1, 2008, among Parent, Purchaser and the Company

Table of Contents

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

MOONLIGHT MERGER SUB, INC.

By: /s/ Joseph E. Innamorati
Name: Joseph E. Innamorati
Title: Vice President

Dated: February 4, 2008

Table of Contents

EXHIBIT INDEX

| Exhibit No. | Exhibit Name |
|--------------------|--|
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| (d)(8) | First Amendment to Agreement and Plan of Merger, dated as of February 1, 2008, among Parent, Purchaser and the Company |