

Edgar Filing: BANK ONE CORP - Form 8-K

BANK ONE CORP  
Form 8-K  
April 09, 2001

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 9, 2001

BANK ONE CORPORATION  
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	001-15323 (Commission File Number)	31-0738296 (IRS Employer Identification No.)
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1 Bank One Plaza, Chicago, IL (Address of principal executive offices)	60670 (Zip Code)
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Registrant's telephone number, including area code: 312-732-4000

Item 5. Other Events

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On April 9, 2001, the Registrant and Wachovia Corporation issued a joint press release announcing that the Registrant has agreed to purchase Wachovia Corporation's \$8 billion portfolio of consumer credit card receivables.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

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(c) Exhibits.

Exhibit Number -----	Description of Exhibits -----
99(a)	Registrant's and Wachovia Corporation's April 9, 2001 joint press release announcing Registrant's agreement to purchase Wachovia Corporation's consumer credit card receivables portfolio.
99(b)	Bank One Fact Sheet on Wachovia Credit Card Transaction

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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BANK ONE CORPORATION  
(Registrant)

Date: April 9, 2001

By: /s/ Charles W. Scharf

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Title: Chief Financial Officer

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EXHIBIT INDEX

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