

EXCHANGE NATIONAL BANCSHARES INC
Form SC 13G/A
February 14, 2002

OMB APPROVAL

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. 5)*

EXCHANGE NATIONAL BANCSHARES, INC.

(Name of Issuer)

COMMON STOCK - \$1.00 PAR VALUE

(Title of Class of Securities)

301309100

(CUSIP Number)

Check the following box if a fee is being paid with this statement []. (A fee is not required only if the filing person: (1) has a previous statement on file reporting beneficial ownership of more than five percent of the class of securities described in Item 1; and (2) has filed no amendment subsequent thereto reporting beneficial ownership of five percent or less of such class.) (See Rule 13d-7).

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1 NAME OF REPORTING PERSON
S.S. or I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

EXCHANGE NATIONAL BANK OF JEFFERSON CITY, MISSOURI PROFIT SHARING TRUST
44-6007349

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

NOT APPLICABLE (a) []
(b) []

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

MISSOURI

| | | |
|--------------|---------|--------------------------|
| | 5 | SOLE VOTING POWER |
| NUMBER OF | 0 | |
| SHARES | | |
| BENEFICIALLY | 6 | SHARED VOTING POWER |
| OWNED BY | 0 | |
| EACH | 7 | SOLE DISPOSITIVE POWER |
| REPORTING | 183,519 | |
| PERSON | | |
| WITH | 8 | SHARED DISPOSITIVE POWER |
| | 0 | |

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

183,519

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

NOT APPLICABLE

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

6.5%

12 TYPE OF REPORTING PERSON*

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EP

*SEE INSTRUCTION BEFORE FILLING OUT!

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ITEM 1:

- (a) Name of Issuer: Exchange National Bancshares, Inc.
- (b) Address of Issuer's Principal Executive Offices:
132 East High Street
Jefferson City, Missouri 65101

ITEM 2:

- (a) Name of Person Filing: This Schedule 13G is filed by the Exchange National Bank of Jefferson City Profit-Sharing Trust (the "Trust").
- (b) Address of Principal Business Office or, if none, Residence: The business address for the Trust is 132 East High Street, Jefferson City, Missouri 65101.
- (c) Citizenship: Missouri
- (d) Title of Class of Securities: Common stock, par value \$1.00 per share.
- (e) CUSIP No.: 301309 10 0

ITEM 3:

If this statement is filed pursuant to Rules 13d-1 (b), or 13d-2 (b), check whether the person filing is a:

- (a) (X) Employee Benefit Plan, Pension Fund which is subject to the provisions of the Employee Retirement Income Security Act of 1974 or Endowment Fund.

ITEM 4:

Ownership (as of December 31, 2001)

- (a) Amount beneficially owned: 183,519 shares.
- (b) Percent of class: The shares identified in paragraph (a) above as being beneficially owned by the Trust represent 6.5% of the 2,834,145 shares outstanding on December 31, 2001.
- (c) Number of shares of which such person has:
 - (i) sole power to vote or to direct the vote:
0 shares

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(ii) shared power to vote or to direct the vote:
0 shares

(iii) sole power to dispose or to direct the
disposition of: 183,519 shares.

(iv) shared power to dispose or to direct the
disposition of: 0 shares.

ITEM 5: Ownership of Five Percent or Less of a Class.

Not applicable.

ITEM 6: Ownership of More than Five Percent on Behalf of Another
Person.

The shares held by the Trust are held for the benefit of the
Trust's participants.

ITEM 7: Identification and Classification of the Subsidiary Which
Acquired the Security Being Reported on By the Parent Holding
Company.

Not applicable.

ITEM 8: Identification and Classification of Members of the Group.

Not applicable.

ITEM 9: Notice of Dissolution of Group.

Not applicable.

ITEM 10: Certification.

By signing below I certify that, to the best of my knowledge
and belief, the securities referred to above were acquired in
the ordinary course of business and were not acquired for the
purpose of and do not have the effect of changing or
influencing the control of the issuer of such securities and
were not acquired in connection with or as a participant in
any transaction having such purpose or effect.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and
belief, I certify that the information set forth in this statement is true,
complete and correct.

Dated: February 13, 2002

EXCHANGE NATIONAL BANK OF JEFFERSON
CITY PROFIT-SHARING TRUST

By The Exchange National Bank of
Jefferson City

BY: /s/ SAM S. PHILLIPS

Sam S. Phillips
Vice President and Trust Officer