## Edgar Filing: FAIR ISAAC CORP - Form 424B3

FAIR ISAAC CORP Form 424B3 February 11, 2005 Prospectus Supplement No. 7

Filed pursuant to Rule 424(b)(3)

(To Prospectus dated January 8, 2004)

Registration No. 333-111460

#### \$400,000,000

#### FAIR ISAAC CORPORATION

1.5% Senior Convertible Notes Due August 15, 2023

This prospectus supplement relates to the resale by the holders of the notes and the shares of our common stock issuable upon conversion of the notes. We will not receive any of the proceeds from the sale of the notes or the underlying shares of common stock by any of the selling securityholders.

You should read this prospectus supplement together with the accompanying prospectus dated January 8, 2004. The terms of the notes are set forth in the accompanying prospectus.

The table below sets forth additional information concerning beneficial ownership of the notes and supplements and amends the table appearing under Selling Securityholders beginning on page 48 of the accompanying prospectus. To the extent that a selling securityholder is listed in both the table below and in the table appearing in the accompanying prospectus, the information set forth below regarding such selling securityholder supersedes the information in the accompanying prospectus.

<u>Name</u>	Principal  Amount of  Notes  Owned  and Offered	Shares of  Common Stock Owned Upon Conversion of Notes(1)(2)	Common Stock  Offered Upon Conversion of Notes(1)(2)	Principal Amount of Notes Owned After Completion of Offering(3)	Common Stock Owned After Completion of Offering(2)(3)
Advent Convertible Master					
(Cayman) L.P.	\$ 10,640,000	242,079	242,079	0	0
Advisory Convertible Arbitrage					
Fund (I) L.P.	500,000	11,375	11,375	0	0
Alcon Laboratories	452,000	10,283	10,283	0	0
Alexandra Global Master Fund					
Ltd.	15,000,000	341,277	341,277	0	0
Allentown City Firefighters					
Pension Plan	13,000	295	295	0	0
Allentown City Officers &					
Employees Pension Fund	15,000	341	341	0	0
Allentown City Police Pension					
Plan	22,000	500	500	0	0
Allstate Insurance Company	1,500,000	34,127	34,127	0	31,549(4)
Alpha US Sub Fund 4 LLC	464,000	10,556	10,556	0	0
Arapahoe County Colorado	57,000	1,296	1,296	0	0

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Arkansas PERS 2,000,000 45,503 45,503 0 0

	Principal	Shares of	Common Stock	Principal Amount of Notes	Common
	Amount of	Common Stock Owned	Offered Upon	Owned After	Stock Owned After
	Notes Owned and	Upon Conversion of	Conversion of	Completion of	Completion of
<u>Name</u>	Offered	<b>Notes(1)(2)</b>	Notes(1)(2)	Offering(3)	Offering(2)(3)
Arlington County Employees					
Retirement System	\$ 781,000	17,769	17,769	0	0
Asante Health Systems	116,000	2,639	2,639	0	0
Bank Austria Cayman Islands, Ltd.	2,500,000	56,879	56,879	0	0
Beamtenversicherungskasse des					
Kantons Zurich	4,000,000	91,007	91,007	0	0
Bear, Stearns & Co. Inc.	1,000,000	22,751	22,751	0	0
Bernische Lehrerversicherungskasse	450,000	10,238	10,238	0	0
Black Diamond Convertible Offshore					
LDC	1,306,000	29,713	29,713	0	0
Black Diamond Offshore Ltd.	729,000	16,586	16,586	0	0
British Virgin Islands Social Security					
Board	103,000	2,343	2,343	0	0
CNH CA Master Account, L.P.	1,500,000	34,127	34,127	0	0
Chrysler Corporation Master Retirement					
Trust	4,530,000	103,065	103,065	0	0
Citadel Credit Trading Ltd.	55,000	1,251	1,251	0	0
Citadel Equity Fund Ltd.	3,445,000	78,379	78,379	0	0
City and County of San Francisco					
Retirement System	1,728,000	39,315	39,315	0	0
City of New Orleans	238,000	5,414	5,414	0	0
City University of New York	175,000	3,981	3,981	0	0
Convertible Securities Fund	30,000	682	682	0	0
Credit Lyonnais Securities (USA) Inc.	4,000,000	91,007	91,007	0	0
Credit Suisse First Boston LLC	1,830,000	41,635	41,635	0	0
DB Equity Opportunities Master	• • • • • • • •				
Portfolio Ltd.	3,000,000	68,255	68,255	0	0
DBAG London	5,250,000	119,446	119,446	0	0
DaimlerChrysler Corp Emp. # 1 Pension					
Plan,	2 450 000	70.040	70.040	0	0
Dtd 4/1/89	3,470,000	78,948	78,948	0	0
Deam Convertible Arbitrage	1,500,000	34,127	34,127	0	0
Delaware PERS	2,200,000	50,053	50,053	0	0
Delaware Public Employees Retirement	1 012 000	41.040	41.240	•	^
System	1,813,000	41,249	41,249	0	0
		S-2			

	Principal	Shares of Common	Common Stock Offered	Principal Amount of Notes Owned	Common
	Amount of Notes Owned	Stock Owned Upon Conversion of	Upon Conversion of	After	Stock Owned After Completion of
<u>Name</u>	and Offered	Notes(1)(2)	Notes(1)(2)	Offering(3)	Offering(2)(3)
Delta Air Lines Master Trust CV Delta Pilots Disability &	\$ 1,870,000	42,545	42,545	0	0
Survivorship Trust CV	905,000	20,590	20,590	0	0
Deutsche Bank Securities Inc.	7,000,000	159,262	159,262	0	0
Double Black Diamond Offshore					
LDC	3,825,000	87,025	87,025	0	0
Duke Endowment	330,000	7,508	7,508	0	0
Exis Differential Holdings Ltd.	1,000,000	22,751	22,751	0	0
F. R. Convt. Sec. Fn	225,000	5,119	5,119	0	0
Family Service Life Insurance Co.	200,000	4,550	4,550	0	0
Fore Convertible MasterFund Ltd.	17,000,000	386,780	386,780	0	0
Franklin and Marshall College FrontPoint Convertible Arbitrage	270,000	6,142	6,142	0	0
Fund, L.P.	2,000,000	45,503	45,503	0	0
Gaia Offshore Master Fund Ltd.	3,170,000	72,123	72,123	0	0
Gemini Sammelstiftung zur					
Forderung der Personalvorsorge	150,000	3,412	3,412	0	0
Global Bermuda Limited	2 000 000	69.005	69.005	0	0
Partnership	3,000,000	68,225	68,225	0	174.425
Goldman Sachs & Co.	1,316,000	29,941	29,941	0	174,435
Grady Hospital Foundation	155,000	3,526	3,526	0	0
Guardian Life Insurance Co.	7,200,000	163,812	163,812	0	0
Guggenheim Portfolio Company	<b>5</b> 000 000	112.750	112.750	0	0
VIII, LLC	5,000,000	113,759	113,759	0	0
Guggenheim Portfolio Co. XV, LLC	550,000	12,513	12,513	0	0
Hallmark Convertible Securities	330,000	12,313	12,313	U	U
Fund	140,000	3,185	3,185	0	0
Hfr Arbitrage Fund	524,000	11,921	11,921	0	0
Highbridge International LLC	40,000,000	910,072	910,072	0	0
ICI American Holdings Trust	500,000	11,375	11,375	0	0
ING Convertible Fund	2,000,000	45,503	45,503	0	0
ING VP Convertible Fund	30,000	682	682	0	0
Independence Blue Cross	400,000	9,100	9,100	0	0
JMG Capital Partners, LP	\$ 16,000,000	364,028	364,028	0	0
	+ 10,000,000	S-3	201,020	3	· ·

	Principal  Amount of	Shares of Common Stock Owned	Common Stock Offered Upon	Principal Amount of Notes Owned After	Common Stock Owned After
	Notes	Upon	Conversion	Completion	Completion
	Owned	Conversion of	of	of	of
<u>Name</u>	and Offered	<b>Notes(1)(2)</b>	<b>Notes(1)(2)</b>	Offering(3)	Offering(2)(3)
Jefferies Umbrella Fund Global					
Convertible Bonds	1,050,000	23,889	23,889	0	0
Jefferies Umbrella Fund US	, ,	,	,		
Convertible Bonds	200,000	4,550	4,550	0	0
KBC Financial Products USA Inc.	3,100,000	70,530	70,530	0	0
Lakeshore International Limited	12,000,000	273,021	273,021	0	0
Lighthouse Multi-Strategy Master					
Fund LP	450,000	10,238	10,238	0	0
Lyxor	1,273,000	28,963	28,963	0	0
Lyxor/Gaia II Fund Ltd.	830,000	18,883	18,883	0	0
Lyxor/PRS Convertible Fund					
Limited	500,000	11,375	11,375	0	0
Lyxor/Qwest Fund Ltd.	300,000	6,825	6,825	0	0
MLQA Convertible Securities					
Arbitrage	5,000,000	113,759	113,759	0	0
MSD TCB, LP	2,000,000	45,503	45,503	0	0
Man Mac I Limited	7,000,000	159,262	159,262	0	0
Man Convertible Bond Master					
Fund, Ltd.	13,600,000	309,424	309,424	0	0
McMahan Securities Co. L.P.	17,000	386	386	0	0
Mellon HBV Master Convertible	1 000 000	22.751	22.751		0
Arbitrage Fund LP	1,000,000	22,751	22,751	0	0
Mellon HBV Master MultiStrategy	250,000	5.607	5.607	0	0
Fund LP	250,000	5,687	5,687	0	0
Merrill Lynch Insurance Group	321,000	7,303	7,303	0	0
Microsoft Corporation	1,130,000	25,709	25,709	0	0
Mint Master Fund LP	250,000	5,687	5,687	0	0
Morgan Stanley Convertible Securities Trust	1,750,000	39,815	39,815	0	0
Motion Picture Industry Health	1,730,000	39,613	39,013	U	U
Plan Active Member Fund	470,000	10,693	10,693	0	0
Motion Picture Industry Health	470,000	10,075	10,073	O	O
Plan Retiree Member Fund	310,000	7,053	7,053	0	0
Municipal Employees	280,000	6,370	6,370	0	0
Nations Convertible Securities	200,000	0,570	0,570	O	J
Fund	8,855,000	201,467	201,467	0	0
	0,022,000	S-4	201,107	O .	3
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Notes Per	ımon
Common Offered Owned St Amount of Stock Owned Upon After Ov	ock ⁄ned fter
Notes Upon Conversion Completion Com	
Name Notes(1)(2) Notes(1)(2) Offering(3) Offering	ng(2)(3)
National Bank of Canada c/o Putnam	
Lovell NBF Securities Inc. \$ 3,000,000 68,255 68,255 0 New Orleans Firefighters	0
Pension/Relief Fund 158,000 3,594 3,594 0	0
Nisswa Master Fund Ltd. 3,000,000 68,255 68,255 0	0
OCM Convertible Trust 3,750,000 85,319 85,319 0	0
OCM Global Convertible Securities	
Fund DC 230,000 5,232 5,232 0	0
Occidental Petroleum Corporation. 316,000 7,189 7,189 0	0
Ohio Bureau of Workers	
Compensation 172,000 3,913 3,913 0	0
Oppenheimer Convertible Securities	
Fund 4,500,000 102,383 102,383 0	0
PRS Convertible Arbitrage Master	
Fund 2,000,000 45,503 45,503 0	0
Pacific Life Insurance Company 500,000 11,375 11,375 0	0
Park Avenue Life Insurance Co. 100,000 2,275 2,275 0	0
Partner Reinsurance Company Ltd. 1,585,000 36,061 36,061 0	0
Pensionkasse der Antalis AG 60,000 1,365 1,365 0	0
Pensionkasse der Ems-Chemie AG 70,000 1,592 1,592 0	0
Pensionkasse der Ems-Dottikon AG 110,000 2,502 2,502 0	0
Pensionkasse der Rockwell	
Automation AG 70,000 1,592 1,592 0	0
Pensionkasse Pluss-Staufer AG 60,000 1,365 1,365 0	0
Pensionkasse Vantico 120,000 2,730 2,730 0	0
Personalfursorgestiftung der Gebaudeversicherung des Kantons	
Bern 220,000 5,005 5,005 0	0
Personalvorsorge der PV Promea 140,000 3,185 3,185 0	0
Policeman and Fireman Retirement	-
System of the City of Detroit 540,000 12,285 12,285 0	0
Privilege Portfolio SICAV 5,000,000 113,759 0	0
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<u>Name</u>	Principal  Amount of  Notes  Owned  and Offered	Shares of  Common Stock Owned Upon Conversion of Notes(1)(2)	Common Stock  Offered Upon Conversion of Notes(1)(2)	Principal Amount of Notes Owned After Completion of Offering(3)	Common Stock Owned After Completion of Offering(2)(3)
Pro-mutual Prudential Insurance Co of	\$ 877,000	19,953	19,953	0	0
	120.000	2.057	2.057	0	0
America	130,000	2,957	2,957	0	0
Putnam Convertible Income	7.500.000	170.629	170.629	0	0
Growth Trust	7,500,000	·	170,638	0	0
Pyramid Equity Strategies Fund	750,000	·	17,063	0	$0 \\ 0$
Quattro Fund Ltd.	6,400,000	145,611	145,611	0	U
Qwest Global Convertible Fund	2.250.000	51 101	<i>5</i> 1 101	0	0
Ltd.	2,250,000	·	51,191	0	0
Qwest Occupational Health Trust	370,000	· · · · · · · · · · · · · · · · · · ·	8,418	0	0
RBC Alternative Assets L.P.	200,000	·	4,550	0	0
RCG Latitude Master Fund, Ltd.	3,400,000	77,356	77,356	0	U
RCG Multi Strategy Master Fund,	1 000 000	12 220	42 220	0	0
Ltd.	1,900,000		43,228	0	0
Ramius Capital Group	500,000	·	11,375	0	0
Ramius Master Fund, Ltd.	2,600,000	·	59,154	0	0
Royal Bank of Canada	3,000,000	·	68,255	0	1,759
St. Thomas Trading, Ltd.	26,400,000	·	600,647	0	0
Sage Capital	3,800,000	·	48,916	0	0
Silverback Master, Ltd.	3,500,000	79,631	79,631	0	0
State Employees Retirement Fund		47.000	47.000	0	0
of the State of Delaware	2,105,000	47,892	47,892	0	0
State of Maryland Retirement					
Agency	3,747,000		85,250	0	0
State of Oregon/Equity	6,800,000	154,712	154,712	0	0
State Street Bank Custodian for			<b>-</b>		
GE Pension Trust	2,260,000	•	51,419	0	0
Stonebridge Life Insurance	1,000,000	22,751	22,751	0	0
Sunrise Partners Limited				_	
Partnership	12,400,000		282,122	0	10,861
Syngenta AG	375,000		8,531	0	0
TD Securities (USA) Inc.	10,000,000		227,518	0	0
Tag Associates	99,000	2,252	2,252	0	0
Teachers Insurance and Annuity					
Association of America	17,500,000	·	398,156	0	0
The Coast Fund, L.P.	2,000,000	·	45,503	0	0
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	Principal  Amount of	Shares of  Common Stock Owned	Common Stock Offered	Principal Amount of Notes Owned After	Common Stock Owned
			Upon		After
	Notes Owned	Upon Conversion of	Conversion of	Completion of	of
<u>Name</u>	and Offered	<b>Notes(1)(2)</b>	Notes(1)(2)	Offering(3)	Offering(2)(3)
The Grable Foundation	\$ 88,000	2,002	2,002	0	0
Thomas Weisel Partners LLC	1,700,000	38,678	38,678	0	0
Transamerica Life Insurance &	17.010.000	407.404	407.404	0	0
Annuities Co. Travelers Indemnity Company	17,910,000	407,484	407,484	0	0
Commercial Lines	510,000	11,603	11,603	0	0
Travelers Indemnity Company	210,000	11,000	11,000	· ·	· ·
Personal Lines	340,000	7,735	7,735	0	0
Tribeca Investments Ltd.	2,000,000	45,503	45,503	0	0
Trustmark Insurance	394,000	8,964	8,964	0	0
Universal Investment Gesellschaft					
MBH, ref. Aventis	1,600,000	36,402	36,402	0	0
UnumProvident Corporation	500,000	11,375	11,375	0	0
Victory Capital Management as					
agent for the Victory Convertible Fund	500,000	11,375	11,375	0	0
Wachovia Bank National	300,000	11,575	11,373	U	U
Association	25,000,000	568,795	568,795	0	0
Waterstone Market Neutral Master	25,000,000	300,773	300,773	O .	Ü
Fund Ltd.	7,652,000	174,096	174,096	0	0
White River Securities L.L.C	1,000,000	22,751	22,751	0	0
Whitebox Diversified Convertible					
Arbitrage Partners LP	1,000,000	22,751	22,751	0	0
Worldwide Transactions Ltd.	140,000	3,185	3,185	0	0
Xavex Convertible Arbitrage 5 Fund	1,050,000	23,889	23,889	0	0
Xavex Convertible Arbitrage 8 Fund					
,	500,000	11,375	11,375	0	0
Zeneca Holdings Trust	675,000	15,357	15,357	0	0
Zuger Kulturstiftung Landis & Gyr Zurich Institutional Benchmark	70,000	1,592	1,592	0	0
Management c/o Quattro Fund	1,600,000	36,402	36,402	0	0
1976 Distribution Trust FBO A.R	1,000,000	30,402	30,402	O	U
Lauder/Zinterhofer	7,000	159	159	0	0
2000 Revocable Trust FBO A.R	,,000	10)	137	O .	O .
Lauder/Zinterhofer	7,000	159	159	0	0
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- (1) Assumes conversion of all of the selling securityholder s notes at the conversion rate of 22.7518 shares per note. However, the conversion rate is subject to adjustment as described under Description of the Notes Conversion of Notes in the accompanying prospectus. As a result, the amount of common stock issuable upon conversion of the notes may increase or decrease in the future. Assuming a conversion rate of 22.7518 shares per note, no selling securityholder will own more than 1% of our outstanding common stock upon conversion of the debentures.
- (2) All amounts have been adjusted to reflect a three-for-two stock split that occurred on February 2, 2004.
- (3) Assumes that all of the notes and/or all of the common stock into which the notes are convertible are sold. No selling securityholder will own more than 1% of our outstanding common stock after the offering by such securityholder.
- (4) Includes 19,650 shares held by Allstate Insurance Company, 1,650 shares held by Allstate New Jersey Insurance Company, 2,163 shares held by Agents Pension Plan and 8,086 shares held by Allstate Retirement Plan.

We prepared this table based on the information supplied to us by the selling securityholders named in the table prior to the date hereof. The selling securityholders listed in the above table may have sold or transferred, in transactions exempt from the registration requirements of the Securities Act, some or all of their notes since the date on which the information is presented in the above table. Information about the selling securityholders may change over time. Any changed information will be set forth in prospectus supplements to the accompanying prospectus.

Because the selling securityholders may offer all or some of their notes or the underlying common stock from time to time, we cannot estimate the amount of the notes or the underlying common stock that will be held by the selling securityholders upon the termination of any particular offering. See Plan of Distribution in the accompanying prospectus.

None of the named selling securityholders nor any of their affiliates, officers, directors or principal equity holders has held any position or office or has had any material relationship with us within the past three years.

Investing in the notes involves risks. See Risk Factors beginning on page 7 of the accompanying prospectus.

Neither the Securities and Exchange Commission nor any other federal or state securities commission or regulatory authority has approved or disapproved of these securities or determined if this prospectus supplement or the accompanying prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

The date of this prospectus supplement is February 11, 2005.