

PAC-WEST TELECOMM INC

Form 8-K

November 17, 2003

Table of Contents

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

November 14, 2003

Date of Report (Date of earliest event reported)

Commission File Number: 000-27743

PAC-WEST TELECOMM, INC.

(Exact name of registrant as specified in its charter)

California

(State or other jurisdiction of incorporation
or organization)

68-0383568

(I.R.S. Employer
Identification No.)

**1776 W. March Lane, Suite 250
Stockton, California**

(Address of principal executive offices)

95207

(Zip Code)

(209) 926-3300

(Registrant's telephone number, including area code)

TABLE OF CONTENTS

Item 7. Financial Statements and Exhibits.

Item 9. Regulation FD Disclosure.

SIGNATURES

INDEX TO EXHIBITS

EX-99.1 Press Release

Table of Contents

TABLE OF CONTENTS

Item 7. Financial Statements and Exhibits.

Item 9. Regulation FD Disclosure.

SIGNATURES

INDEX TO EXHIBITS

EXHIBIT 99.1

Table of Contents

Table of Contents

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Press Release, dated November 14, 2003.

Item 9. Regulation FD Disclosure.

Extension of Early Tender Premium Deadline

On November 14, 2003, Pac-West Telecomm, Inc., a California corporation (Pac-West, or the Company), issued a press release announcing that it had extended the early tender premium deadline for its previously announced cash tender offer to purchase up to \$74.0 million, or 77.8%, of the \$95.1 million outstanding principal amount of its Series B 13.5% Senior Notes due 2009 from 5:00 p.m., New York City time, on November 14, 2003 to 5:00 p.m., New York City time, on November 17, 2003. The terms of the Tender Offer remain otherwise unchanged.

As of 5:00 p.m., New York City time, on November 14, 2003, less than a majority in principal amount of the notes outstanding had been validly tendered and not withdrawn.

The Tender Offer is scheduled to expire at 5:00 p.m., New York City time, on December 4, 2003.

A copy of the press release is attached hereto as Exhibit 99.1

Table of Contents

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Dated: November 14, 2003

PAC-WEST TELECOMM, INC
(Registrant)

By: /s/ H. Ravi Brar

H. Ravi Brar
Chief Financial Officer

Table of Contents

Table of Contents

INDEX TO EXHIBITS

99.1 Press Release, dated November 14, 2003.