

LEVITT CORP
Form 8-K
October 28, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report

October 27, 2004

(Date of earliest event reported)

Levitt Corporation

(Exact name of registrant as specified in its Charter)

Florida

001-31931

11-3675068

(State or other jurisdiction of
incorporation or organization)

(Commission File Number)

(IRS Employer Identification
No.)

1750 East Sunrise Blvd., Ft. Lauderdale, Florida

33304

(Address of principal executive offices)

(Zip Code)

(954) 760-5200

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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The information in this report (including Exhibit 99.1 and Exhibit 99.2) is being furnished pursuant to Item 2.02 and shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liabilities of that section, nor shall it be deemed to be incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act.

Item 2.02. Results of Operations and Financial Condition

On October 27, 2004, Levitt Corporation issued a press release announcing its financial results for the quarter and nine months ended September 30, 2004. The press release and accompanying financial tables and supplemental information are attached hereto as Exhibit 99.1 and Exhibit 99.2, and are incorporated herein by reference.

| Exhibit | Description |
|----------------|--|
| 99.1 | Press release dated October 27, 2004 |
| 99.2 | Financial tables and supplemental information |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEVITT CORPORATION

By: /s/ GEORGE P. SCANLON
George P. Scanlon
Executive Vice President - Chief
Financial Officer

Dated: October 28, 2004